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FTS

TGS-2025055864

IN-PERSON WORKSHOP

Risk Management

Target Audience:
Financial Advisors, Wealth Managers, Private Bankers

Duration: 4 CPD Hours

Fee: SGD 500 per participant

EARLY BIRD DISCOUNT

Enjoy **10% discount** when you register **one (1) month before** the course commencement date.

Learning Objectives

- Identify business vulnerabilities through risk assessments.
- Develop strategies using risk management frameworks and tools.
- Articulate the value of continuous monitoring to build trust and impact.

Equipping bankers with actionable risk strategies to protect client assets, manage uncertainty, and build lasting advisory relationships.

What You'll Learn

1. **Risk Management Fundamentals for Business**
   - Grasp the critical role of risk management in business decision-making.
   - Identify and explain unique risks faced by business owners.
   - Understand how Financial Advisors can support and lead risk conversations.
2. **Mastering the Risk Probing Process**
   - Navigate complex business environments with confidence.
   - Use the 8-Step Probing Technique to uncover underlying risk factors.
3. **Designing Strategic Risk Mitigation Plans**
   - Learn practical mitigation techniques and how to communicate their value.
   - Build robust frameworks and policies that clients can adopt immediately.
4. **Positioning Risk Monitoring as an Ongoing Advisory Tool**
   - Identify and track key business indicators.
   - Introduce clients to governance and compliance essentials tailored to their industry.
5. **Industry-Focused Risk Awareness**
   - Explore risks unique to the financial services industry and how to address them.

PRACTICE & APPLICATION

- Participate in realistic, client-facing role-plays to apply risk advisory techniques.
- Analyze interactive case studies that mirror real-world business scenarios.

KEY VALUE PROPOSITION

- Applies momenta's signature practical approach : immersive role plays, live coaching, and guided feedback to embed risk advisory skills
- Delivers ready-to-use tools and strategies that align with real-world advisory needs and client challenges
- Equips advisers with confidence and clarity to navigate complex business risk scenarios and build trusted client partnerships

Completion of this course can be counted towards the fulfillment of the non-STS portion for CACS CPD.
This course is recognized under the Financial Training Scheme (FTS) and is eligible for FTS claims subject to all eligibility criteria being met.
Please note that **in no way** does this represent an endorsement of the quality of the training provider and course.Participants are advised to assess the suitability of the course and its relevance to his/her business activities or job roles.
The FTS is available to eligible entities based on the prevalent funding eligibility, quantum and caps. FTS provides up to 70% course fee subsidy support for direct training costs subject to a cap of S$500 per candidate per course subject to all eligibility criteria being met. Find out more on www.ibf.org.sg

Up to 70% Funding
Terms & Conditions apply
Learn more:
Financial Training Scheme (FTS)

www.momenta.biz

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